

FINALLY, an online Fund Marketing Compliance Solution



Sales Road Maps ONLINE®

A web-based tool for compliance guidance on local regulations for the marketing of funds in 55+ jurisdictions.

Marketing your fund overseas presents a complex and overwhelming need to investigate local marketing regulations. Sales Road Maps Online® (SRMO) is the financial service industry's unique Fund Marketing "RegTech" Compliance Solution, "transforming Marketing Compliance®".

SRMO brings 15 years of client feedback from the bespoke marketing compliance consultancy of **Global Sales Compliance Ltd.**® and over 2 decades of experience in 70+ country fund and financial services marketing regulations by our founder and CEO, Cathy Brand.

Using the latest technology, SRMO "digitises" GSC's bespoke advisory services by providing a range of online services about fund marketing compliance including:

- Sales Road Maps[©]
- **▶** Free LIBRARY
- ▶ Free SRMO 360°

Tools and Resources

SRMO Compliance Tool

SRMO Compliance Tool is the "paid-for" section of SRMO, the industry's first **Fund Marketing Compliance RegTech Solution**. SRMO Compliance Tool is differentiated from other legal research online products because it provides Compliance Guidance (marketing do's & don'ts) to AIFMs for marketing AIFs overseas while mitigating their risks (regulatory, litigation, investor rescission rights, reputation & business franchise risk).

SRMO Compliance Tool Features

SRMO Compliance Tool currently comprises 1 module:

Annual subscriptions to Sales Road Maps® for the marketing of Alternative Investment Funds (AIFs) in 55+ jurisdictions

Benefits

- Practical marketing compliance guidance (AIFs)
- Substantive, relevant compliance information: not high level "legalese"
- Ongoing regulatory updates
- Latest Technology: Accessible on PC, Tablet& Mobile Responsive

Free Library

Download valuable legal articles, client alerts, and bulletins related to fundraising overseas.



SRMO 360° Resource Corner

SRMO 360° provides a resource network of third party service providers relevant to "a 360° range of needs" of AIFMs and Asset Managers, as complementary services to the marketing compliance guidance provided by SRMO Compliance Tool.

